

Super-Spiked

with Arjun Murti

*a messy energy
transition era arrives*

presented by



CERAWeek 2024 Takeaways

The New Energy Transition Narratives

The Energy Transition Needs To Transition

CERAWeek 2024 Takeaways

1. Dissonance between “net zero by 2050 or die” crowd and the growing, pragmatic consensus
2. Amin Nasser (Aramco) my CEO presenter soulmate
3. Pragmatism should not be confused with stagnation: New tech is coming
4. The 4Cs of growth: Competitive profitability, always on Call, lower Cost, lower Carbon
5. New business models, partnerships, opportunities



The New Energy Transition Narratives

1. Massive unmet energy needs drive growth in everything: traditional and new
2. Large parts of the developing world are motivated to figure out new...
3. ...while using more coal every year!
4. AI contributes to US power load growth for first time in 20 years
5. Big Tech + Big Industrials freak-out over reliability



Implications

1. Fastest mature growth areas: Gas (LNG), Power, Petchem, Renewables
2. Innovation: Cracking the code on next gen tech
3. Integration: midstream, power, petchem
4. Partnerships with Tech + Industrials for energy
5. Are you comfortable being in a peer group of 1?



⚡ On A Personal Note: *The Prize*



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